

21 November 2002



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The Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, N.W.  
WASHINGTON D.C. 20549  
UNITED STATES OF AMERICA

Attention: Library 12g 3-2(b)

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THOMSON  
FINANCIAL

Dear Sirs

Pursuant to Sub-paragraph (c) of Rule 12g 3-2(b)(1) under the Securities Exchange Act of 1934, as amended, we are furnishing the Commission herewith a copy of the following document:-

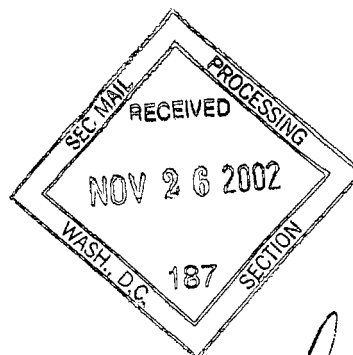
Information Release issued by M.I.M. Holdings Limited today.

The above document contains information in the category specified in paragraph (b)(3) of Rule 12g 3-2 which this Company has filed with the Stock Exchanges and which has been made public by such Exchanges.

Yours faithfully

  
**MARIAN GIBNEY**  
Secretary and General Counsel

encl



**M.I.M. Holdings Limited**  
ABN 69 009 814 019

Level 3 West Tower, 410 Ann Street, Brisbane, Queensland, Australia, 4000

GPO Box 1433, Brisbane, Queensland, Australia, 4001

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# Information Release

21 November, 2002

M.I.M. Holdings Limited announced today that, following an unsolicited approach by Xstrata plc, it is in early stage discussions with Xstrata in relation to a transaction which could lead to a change of control of MIM.

These discussions are incomplete, no agreement has been reached, and whether any will be is uncertain. If these discussions result in any agreement, a further announcement will be made.

MIM's board and management remains focussed on pursuing the company's announced growth strategy and ensuring the continued strong performance of its operations and the delivery of full value for shareholders.

MIM is being advised by Gresham Partners and Merrill Lynch.

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## About MIM

MIM is an Australian-based mining and mineral processing company producing copper, coal, zinc, lead, silver and gold in Australia, UK, Germany and Argentina. The group has around 8,000 employees worldwide and in 2001/2002 generated sales revenue of \$3.5 billion.

MIM aims to create shareholder value as an efficient and competitive mining and exploration company.

Safety has the highest priority with employees at MIM, and the company has a strong commitment to environmental management and reporting.

For more information visit our website: [www.mim.com.au](http://www.mim.com.au)

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## For further information:

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